COMMONWEALTH OF KENTUCKY

Office of Claims and Appeals

Board of Tax Appeals

February 26, 2021 Meeting MINUTES

BUSINESS

The Board meeting was called to order on February 26, 2021, at approximately 1:00 pm, via video conference, having been duly posted on the website.

Voting board members present: Chair, Melinda Karns, Board members Lanola Parsons and Tony Colyer. Staff members present: Edith Halbleib, Executive Director of the Office of Claims and Appeals. Hearing Officer Eden Stephens and Jim Howard were also present.

The minutes from the January 29, 2021 Meeting Minutes were approved and adopted.

- 1. The matters considered and heard at the meeting were:
 - a. 20-R-004 Lovitt v. Revenue Recommended Order from Hearing Officer Stephens recommending upholding the Revenue ruling because Fort Knox had authority to tax Mr. Lovitt. The Board passed the matter to the next meeting, due to exceptions having been filed.
 - b. 20-S-094 (consolidated cases 94-137) Grand Lodge v. Kenton PVA City of Taylor Mill Motion to Intervene (Motion and response attached). The Board referred the matter to Hearing Officer Jim Howard to review.
 - c. 20-S-019 Manchester Host, LLC v. Clay PVA At the status hearing, the Board ordered the parties to submit a status report at the April 20, 2021 Board meeting.
 - d. 19-S-221 RS Mountain View Realty v. Pike PVA —Prehearing conference. Mark Loyd, counsel for the Appellant appeared and noted it had settled. The Board approved the agreed order.
 - e. K20-S-82, 84, 85, 87, 88 New Circle v. Fayette-The Board referred the matter to hearing officer Jim Howard for review of the motion for partial summary judgment and continuance motions, on March 10, 2021 at 1:00 pm.
 - f. 21-R-003-The Board referred the preliminary review to Hearing Officer Jim Howard.
- 2. Director's Report The Board resolved by final order: 20 cases upon 19 evidentiary hearings and 1 upon summary judgment motion, 2 cases dismissed after failure to show cause, and 18 settled. The Board heard 72 cases upon motion or status hearing and entered orders related to those cases. The Board received 3 new cases, and has referred them to a hearing officer. The tax database is being worked on by Information Technology, and is going into testing phase next week. It will allow templates to be generated. It will also add

information related to the hearing officers. Information Technology is also assisting in the preparation of documentation for the OCA to archive documents digitally.

3. The Board approved the following 28 Agreed Orders settling the pending appeal –

K19-S-155 Wood v. Jefferson PVA

K19-S-156, K20-S-016 Wood v. Jefferson PVA

K19-S-157, K20-S-012 Wood v. Jefferson PVA

K19-S-158 Wood v. Jefferson PVA

K19-S-159 Wood v. Jefferson PVA

K19-S-160, K20-S-014 Wood v. Jefferson PVA

K19-S-162, K20-S-015 Wood v. Jefferson PVA

K19-S-161, K20-S-017 Wood v. Jefferson PVA

K19-S-163, K20-S-018 Wood v. Jefferson PVA

K19-S-164, K20-S-008 Wood v. Jefferson PVA

K19-S-165, K20-S-009 Wood v. Jefferson PVA

K19-S-166, K20-S-010 Wood v. Jefferson PVA

K19-S-167, K20-S-011 Wood v. Jefferson PVA

K19-S-168, K20-S-013 Wood v. Jefferson PVA

K19-S-221 RS Mountain View Realty v. Pike PVA

K20-S-158 ARC Hospitality Portfolio II v. Jefferson PVA

K20-S-171 LSREF III v. Jefferson PVA

The board reviewed scheduled 2021 full board dates. A current calendar is attached.

The next Board meeting is Thursday, March 25 at 1:00 p.m. at LINK: Join: https://us02web.zoom.us/j/86313081195?pwd=SkhPMEdhZ0s0V1p6U1RxcWR6ZTcwUT09 Password: 345.

The Board agreed to meet Monday, March 8, 2021 at 8:30. The meeting will also be at the above link. Additionally. The Board set an additional Board meeting date of April 20, 2021 at 1:00 p.m.

Adjourn.

CALENDAR

| Case | Tax Payer Name and Address | County or Revenue or Transportatio n | Pending matter note | Other upcomin g hearing (Date and matter) | Board date | Hearing officer |
|--------------|--|---|---|---|---------------|--------------------|
| 20-R- 004 | Robert Lovitt PO Box 54263, Millington, TN 38054 | Revenue | Hearing officer assigned | Board meeting 3/25/21 | 3/25/21 | |
| 20-R- 011 | Indy | REVENUE | Deficiency letter sent, show cause order sent,dismissal | Board meeting 3/25 | 3/25/21 | |
| 20-S- 139 | GPH Louisville Camelot LLC 1101 Lyndon Ln, Louisville, | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
| 20-S- 140 | GPH Louisville Mt. Holly LLC 446 Mount Holly Avenue, Louisville, KY 40206 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |

| 20-S- 141 | Broadstone KKD Portfolio LLC 3000 Bardstown Road, Louisville, KY 40205 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
|--------------|--|-----------|------------------------------|--------------------------|---------|--|
| 20-S- 142 | Cric Kentucky HQ LLC 2600 James Thorton Way, Louisville, KY 40245 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
| 20-S- 146 | Jefferson Anchor M LLC 4801 R Outer Loop, Louisville, KY 40219 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
| 20-S- 147 | Jefferson Anchor S LLC 4807 Outer Loop, Louisville, KY 40219 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |

| 20-S- 150 | Jefferson Mall CMBS LLC 4801 Outer Loop, Louisville, KY 40219 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
|--------------|---|-----------|------------------------------|-----------------------------|---------|---------------|
| 20-S- 151 | Kentucky Cardinal LLC 3400 Robards Court, Louisville, KY 40218 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
| 20-S- 152 | Kentucky Cardinal LLC 7201 Logistics Drive, Louisville, KY 40258 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
| 20-S- 153 | OMNI Louisville LLC 400 S. 2nd Street, Louisville, KY 40202 | JEFFERSON | Status report Due 3/10/21 | Board meeting 3/25 | 3/25/21 | |
| 20-S- 154 | 220 Main | JEFFERSON | Agreed order settling | Board meeting 3/25/21 | 3/25/21 | Jim Howard |

| | Street Fee LLC | | | | | Evidentiary , |
|--------------|--|-----------|--------------------|--------------------------|---------|--|
| | 212 214 W. Main St., Louisville, KY 40202 | | | | | |
| 20-S- 167 | DB MASH LLC | JEFFERSON | Status report | Board meeting 3/25 | 3/25/21 | |
| 20-S- 221 | JPMorgan Chase Bank, N.A. 3600 Bardstown Rd., Louisville, KY 40218 | JEFFERSON | Status report 3/10 | Board meeting 3/25 | 3/25/21 | Eden Stephens to cover procedural |
| 20-S- 222 | JPMorgan Chase Bank, N.A. 3600 Bardstown Rd., Louisville, KY 40218 | JEFFERSON | Status report 3/10 | Board meeting 3/25 | 3/25/21 | Eden Stephens to cover procedural |
| 20-S- 223 | JPMorgan Chase Bank, N.A. 3920 Summit Plaza Dr., Louisville, KY 40241 | JEFFERSON | Status report 3/10 | Board meeting 3/25 | 3/25/21 | Eden Stephens to cover procedural |
| 20-S- 224 | Power | JEFFERSON | Status report 3/10 | Board meeting 3/25 | 3/25/21 | Jim Howard to |

| 20-S- 227 | Encore LLC 555 S. 4th St., Louisville, KY 40202 David Hall, Jr. | PULASKI | Agreed order settling | Board meeting | 3/25/21 | cover procedural Jim Howard |
|--------------|--|-----------|---|--------------------------|---------|---------------------------------|
| | 745 Colyer Rd., Bronston, KY 42518 | | | 3/25 | | |
| 20-S- 228 | David Hall, Jr. 745 Colyer Rd., Bronston, KY 42518 | PULASKI | Agreed order settling | Board meeting 3/25 | 3/25/21 | Jim Howard |
| 20-S- 230 | DB MASH LLC | JEFFERSON | POTENTIAL BANKRUPTC Y-Noted at hearing by counsel for Jefferson County. Michele Whittington is going to be requested to include this matter in joint status report on 1/20/21. 10 Days to File an objection | Board meeting 3/25 | 3/25/21 | |
| 20-S- 138 | August Properties | SCOTT | | | 4/20/21 | |
| 20-S- 143 | Herbert E. Miller Jr. Family | JEFFERSON | Hearing scheduled for two hours | | 4/20/21 | Continuan ce sought |

| | Limited Partnership 3015 River Road, Louisville, KY 40207 | | | | | |
|--------------|--|---------|--|--------------------------------------|---------|---------------|
| 20-S- 082 | New Circle LLC 603 Adcolor Dr., Lexington, KY 40511 | FAYETTE | Hearings still set, copies of other case pleadings to be provided to Mr. Howard. Hearing scheduled starting at 1:00 on the 25th, and 8:00 am on the next 2 days. Hearing officer status conference to be scheduled March 10. Status report file March 8. | Status Hearing 3/10 at 1:00 | 5/25/21 | Jim Howard |
| 20-S- 084 | Rainmaker Holdings VII LLC 1951 Pleasant Ridge Dr., Lexington, KY 40509 | FAYETTE | Hearings still set, copies of other case pleadings to be provided to Mr. Howard. Hearing scheduled starting at 1:00 on the 25th, and 8:00 am on the next 2 days. Hearing officer status conference to be scheduled March 10. | Status Hearing 3/10 at 1:00 | 5/25/21 | Jim Howard |

| | | | Status report file March 8. | | | |
|--------------|--|---------|--|--------------------------------------|---------|---------------|
| 20-S- 085 | Rainmaker Holdings II LLC 2400 Buena Vista Rd., Lexington, KY 40505 | FAYETTE | Hearings still set, copies of other case pleadings to be provided to Mr. Howard. Hearing scheduled starting at 1:00 on the 25th, and 8:00 am on the next 2 days. Hearing officer status conference to be scheduled March 10. Status report file March 8. | Status Hearing 3/10 at 1:00 | 5/25/21 | Jim Howard |
| 20-S- 087 | SAT LLC 2001 Bryant Rd, Lexington, KY 40509 | FAYETTE | Hearings still set, copies of other case pleadings to be provided to Mr. Howard. Hearing scheduled starting at 1:00 on the 25th, and 8:00 am on the next 2 days. Hearing officer status conference to be scheduled March 10. Status report file March 8. | Status Hearing 3/10 at 1:00 | 5/25/21 | Jim Howard |
| 20-S- 088 | SAT LLC | FAYETTE | Hearings still set, copies of other case | Status Hearing | 5/25/21 | Jim Howard |

| | 2033 Bryant Rd., Lexington, KY 40509 | | pleadings to be provided to Mr. Howard. Hearing scheduled starting at 1:00 on the 25th, and 8:00 am on the next 2 days. Hearing officer status conference to be scheduled March 10. Status report file March 8. | 3/10 at 1:00 | | |
|--------------|--|-----------|---|-----------------|-----------|-------------------------------|
| 19-S- 17 | LOWES | SCOTT | Consolidated with 20-S-031, agreed to Hearing officer | | 6/2/21 | Eden Stephens |
| 20-S- 159 | Bluegrass Hospitality Investors LLC 1301 Kentucky Mills Dr., Louisville, KY 40299 | JEFFERSON | Hearing scheduled | | 6/17/2021 | Eden Stephens presiding |
| 20-S- 164 | Guari Hospitality Group LLC 1221 Kentucky Mills Dr., Louisville, KY 40299 | JEFFERSON | Hearing scheduled | | 6/17/2021 | Eden Stephens presiding |

| 20-S- 175 | Mavtar LLC 1760 Plantside Dr., Louisville, | JEFFERSON | Hearing scheduled | 6/17/2021 | Eden Stephens presiding |
|--------------|---|-----------|----------------------|-----------|-------------------------------|
| 20-S- 176 | Mavtar LLC 1770 Plantside Dr., Louisville, KY 40299 | JEFFERSON | Hearing scheduled | 6/17/2021 | Eden Stephens presiding |
| 20-S- 177 | Mavtar LLC 1780 Plantside Dr., Louisville, KY 40299 | JEFFERSON | Hearing scheduled | 6/17/2021 | Eden Stephens presiding |
| 20-S- 178 | Parkway Hospitality LLC 12301 Alliant Ct., Louisville, KY 40299 | JEFFERSON | Hearing scheduled | 6/17/2021 | Eden Stephens presiding |
| 20-S- 179 | Prince Hospitality, Inc. | JEFFERSON | Hearing scheduled | 6/17/2021 | Eden Stephens presiding |

| | 1501 Alliant Ave., Louisville, KY 40299 | | | | |
|----------------|---|----------------|------------------------------|-----------|--------------------------------|
| 20-S- 182 | Third Door Hotel Group 4125 Preston | JEFFERSON | Hearing scheduled | 6/17/2021 | Eden Stephens presiding |
| | Hwy, Louisville, KY 40213 | | | | |
| 20-S- 168 | Lowe's | JEFFERSON | agreement to hearing officer | 6/22/21 | Jim Howard |
| 20-S- 169 | Lowe's | JEFFERSON | agreement to hearing officer | 6/22/21 | Jim Howard |
| 20-S- 170 | Lowe's | JEFFERSON | agreement to hearing officer | 6/22/21 | Jim Howard |
| 20-R- 008 | ROUTT ESTATE | REVENUE | Hearing set | 9/29/21 | Eden Stephens to preside |
| 20-S- 036 | Lowe's | MONTGOME RY | | 6/23/21 | Jim Howard to preside |
| 20-S- 037 | Lowe's | PERRY | | 6/23/21 | Jim Howard to preside |
| 20-S- 034 | Lowe's | MCCRACKEN | | 6/24/21 | Jim Howard to preside |
| 19-S- 21-25 | Walgreen entities | FAYETTE | Hearing set for board | 7/21/21 | |
| 20-S- 076 | Crossroads Associates c/o Walgreen | FAYETTE | Hearing set | 7/28/21 | |

| | Co. | | | | |
|--------------|----------------------------------|---------|-------------|---------|--|
| | 101 E Reynolds, Lexington, | | | | |
| | KY 40517 | | | | |
| 20-S- 077 | | FAYETTE | Hearing set | 7/28/21 | |
| | Dennis Anderson | | | | |
| | Inv 110, LLC c/o | | | | |
| | Walgreen Co. | | | | |
| | 110 Towne | | | | |
| | Center Dr., Lexington, | | | | |
| 20-S- | KY 40511 | FAYETTE | Haaring aat | 7/20/21 | |
| 081 | | FAIEIIE | Hearing set | 7/28/21 | |
| | Man O War Developme | | | | |
| | nt LLC #4 | | | | |
| | c/o | | | | |
| | Walgreen Co. | | | | |
| | 3001 Pink | | | | |
| | Pigeon Pkwy, | | | | |
| | Lexington, KY 40509 | | | | |
| 20-S- 083 | | FAYETTE | Hearing set | 7/28/21 | |
| | Passpe | | | | |
| | LLC c/o Walgreen | | | | |
| | Co. | | | | |
| | 2209 Richmond | | | | |
| | Rd, | | | | |
| | Lexington, KY 40502 | | | | |

| 20-S- 089 | Tetrick | | Hearing set | 7/28/21 | |
|----------------|--|-----------|--|-----------|--|
| 19-S- 29-30 | Walgreen entities | MCCRACKEN | Agreed to Hearing officer for evidentiary hearing | 8/4/21 | Eden Stephens |
| 20-R- 005 | Ralcorp Frozen Bakery Products, INC./ Conagra Food | Revenue | | 8/25/2021 | |
| 20-S- 094 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. Consolidated | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 095 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 096 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 097 | Grand Lodge of | KENTON | Consolidated 12-9-20. Hearing set for August 25 at | 8/25/21 | Jim Howard to review Motion to |

| | Vantualza | | 1.00 May 10 ia | | intervene |
|-------|-----------|--------------|------------------|---------|-----------|
| | Kentucky | | 1:00. May 10 is | | intervene |
| | Free and | | the deadline for | | & preside |
| | Accepted | | filing a | | 8/25/2021 |
| | Masons | | dispositive | | |
| | | | motion. | | |
| 20-S- | | KENTON | Consolidated | 8/25/21 | Jim |
| 098 | | | 12-9-20. | | Howard to |
| | Grand | | Hearing set for | | review |
| | Lodge of | | August 25 at | | Motion to |
| | Kentucky | | 1:00. May 10 is | | intervene |
| | Free and | | the deadline for | | & preside |
| | Accepted | | filing a | | 8/25/2021 |
| | Masons | | dispositive | | |
| | | | motion. | | |
| 20-S- | | KENTON | Consolidated | 8/25/21 | Jim |
| 099 | | | 12-9-20. | | Howard to |
| | Grand | | Hearing set for | | review |
| | Lodge of | | August 25 at | | Motion to |
| | Kentucky | | 1:00. May 10 is | | intervene |
| | Free and | | the deadline for | | & preside |
| | Accepted | | filing a | | 8/25/2021 |
| | Masons | | dispositive | | |
| | | | motion. | | |
| 20-S- | | KENTON | Consolidated | 8/25/21 | Jim |
| 100 | | 1221 (1 01 (| 12-9-20. | 0,20,21 | Howard to |
| 100 | Grand | | Hearing set for | | review |
| | Lodge of | | August 25 at | | Motion to |
| | Kentucky | | 1:00. May 10 is | | intervene |
| | Free and | | the deadline for | | & preside |
| | Accepted | | filing a | | 8/25/2021 |
| | Masons | | dispositive | | 0/23/2021 |
| | Widsons | | motion. | | |
| 20-S- | | KENTON | Consolidated | 8/25/21 | Jim |
| 101 | | KENTON | 12-9-20. | 0/23/21 | Howard to |
| 101 | Grand | | Hearing set for | | review |
| | | | August 25 at | | Motion to |
| | Lodge of | | \mathcal{C} | | |
| | Kentucky | | 1:00. May 10 is | | intervene |
| | Free and | | the deadline for | | & preside |
| | Accepted | | filing a | | 8/25/2021 |
| | Masons | | dispositive | | |
| 20.5 | | KENTON | motion. | 0/25/21 | т. |
| 20-S- | | KENTON | Consolidated | 8/25/21 | Jim |
| 102 | | | 12-9-20. | | Howard to |
| | Grand | | Hearing set for | | review |
| | Lodge of | | August 25 at | | Motion to |
| | Kentucky | i e | 1:00. May 10 is | 1 | intervene |

| | Free and Accepted Masons | | the deadline for filing a dispositive motion. | | & preside 8/25/2021 |
|--------------|--|--------|--|---------|--|
| 20-S- 103 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 104 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 105 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 106 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 107 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for | 8/25/21 | Jim Howard to review Motion to intervene |

| | Accepted Masons | | filing a dispositive motion. | | & preside 8/25/2021 |
|--------------|--|--------|--|---------|--|
| 20-S- 108 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 109 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 110 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 111 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 112 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |

| | Accepted Masons | | dispositive motion. | | |
|--------------|--|--------|--|---------|--|
| 20-S- 113 | Jeanette White Grand Lodge / DBL PSC | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 114 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 115 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 116 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 117 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |

| | Accepted Masons | | dispositive motion. | | |
|--------------|--|--------|--|---------|--|
| 20-S- 118 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 119 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 120 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 121 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 122 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |

| | Accepted Masons | | dispositive motion. | | |
|--------------|--|--------|--|---------|--|
| 20-S- 123 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 124 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 125 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 126 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 127 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |

| | Accepted Masons | | dispositive motion. | | |
|--------------|--|--------|--|---------|--|
| 20-S- 128 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 129 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 130 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 131 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 132 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |

| | Accepted Masons | | dispositive motion. | | |
|--------------|--|--------|--|---------|--|
| 20-S- 133 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 134 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 135 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 136 | Grand Lodge of Kentucky Free and Accepted Masons | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a dispositive motion. | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |
| 20-S- 137 | Grand Lodge of Kentucky Free and | KENTON | Consolidated 12-9-20. Hearing set for August 25 at 1:00. May 10 is the deadline for filing a | 8/25/21 | Jim Howard to review Motion to intervene & preside 8/25/2021 |

| | Accepted Masons | | dispositive motion. | | |
|--------------|--|-----------|--|----------------------|--------------------------------|
| 21-R- 001 | HALE, INC. | REVENUE | | 11/17/21 | Jim Howard |
| 20-S- 090 | The Solomon Foundation 120 Jefferson Street, Paducah, | MCCRACKEN | Submission of briefs by May 24. Hearing officer assigned | ?? | Eden Stephens |
| 20-S- 092 | KY 42001 Kroger Limited Partnership I 1014 Vine Street, Cincinnati, OH 45202 | SCOTT | Hearing officer assigned | ?? | Eden Stephens to preside |
| 20-S- 075 | CF Net Lease Portfolio II DST c/o Walgreen Co. 521 Lone Oak Road, Paducah, KY 42003 | MCCRACKEN | Hearing officer agreement | ??? | Eden Stephens |
| 20-S- 078 | HOSP LEXKY GG LLC | FAYETTE | Motion to Compel withdrawn - Order will be drawn up by | 8/26/2021 at 8:30 | |

| | 1441 Coleman Court, Lexington, KY 40511 | | H.O. acknowledging what was agreed upon during PHC | | |
|--------------|---|---------|---|----------------------|---------------|
| 20-S- 079 | HOSP LEXKY GG LLC 1710 Newtown Pike, Lexington, KY 40511 | FAYETTE | Hearing August 26 at 8:30; joint status report due March 8, to hearing officer for review for March 10. | 8/26/2021 at 8:30 | |
| 20-S- 080 | HOSP LEXKY GG LLC 1800 Newtown Pike, Lexington, KY 40511 | FAYETTE | Hearing August 26 at 8:30; joint status report due March 8, to hearing officer for review for March 10. | 8/26/2021 at 8:30 | |
| 21-R- 001 | HALE, INC. | REVENUE | | 11/17/202 1 | Jim Howard |